Problemas Sociais Complexos: Desafios e Respostas Conferência Internacional

Fundação Calouste Gulbenkian - IPAV

## Working with Wicked Problems

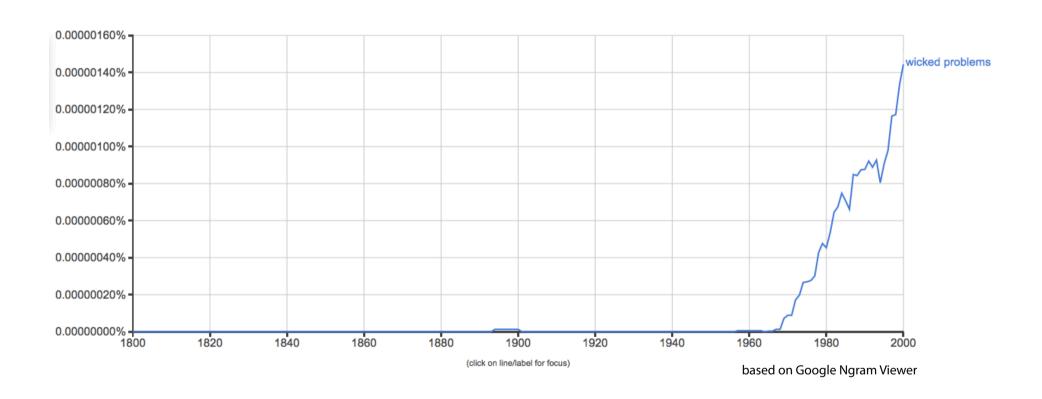
Philippe Vandenbroeck Partner, shiftN

Lisbon, July 11 2014

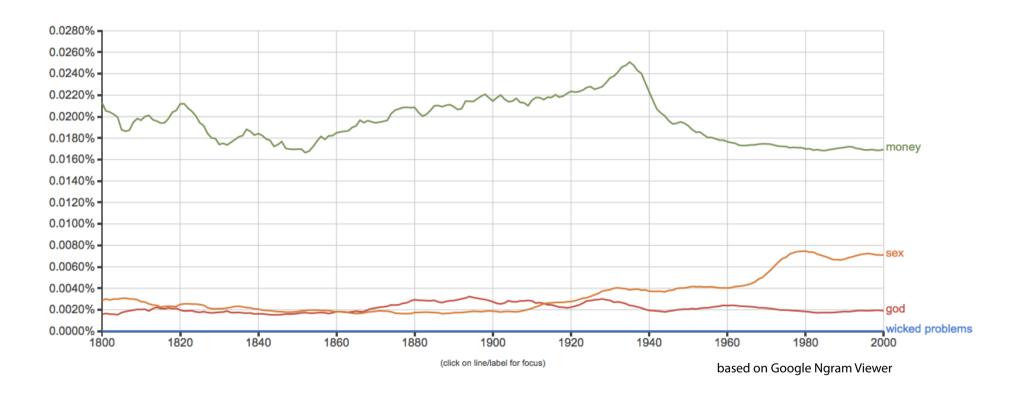




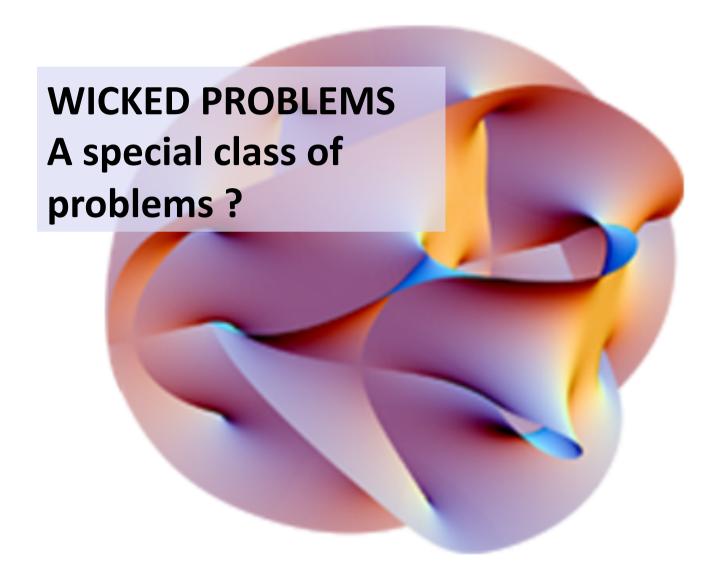
### A surge of interest ...







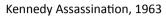


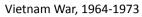


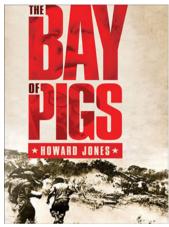
Picture: Calabi-Ya Manifold Courtesy Berkeley Center for Cosmological Physics



Cuban Missile Crisis, 1961







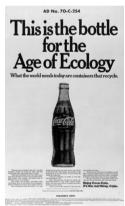












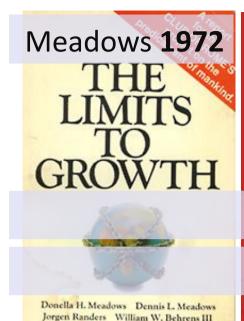
US urban riots, 1964 onwards

Moon landing, 1969

Student revolt, 1968

Earth Day, 1970

#### The sixties





THE YEAR 2000

A FRAMEWORK FOR SPECULATION ON THE NEXT THIRTY-THREE YEARS

Kahn

Wiener 1968

Devianation of the lines becoming as of the

Think tanks, this book projects what our own world most probably will be like a generation from now...

and ANTHONY J. WIENER Introduction by DANIEL BELL

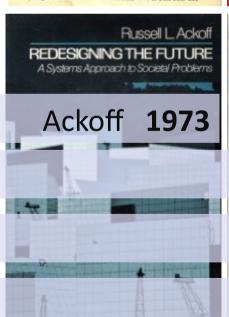
by HERMAN KAHN

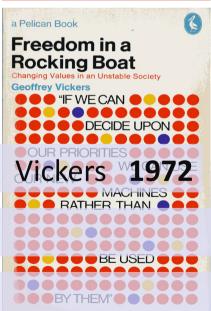


The late 1960s and early 1970s: a period of ferment

Schon **1972** 

Scholl 1372







Planning problems are inherently wicked: ill-defined and reliant on political judgment. They are never solved. At best they are re-solved, over and over again.

What decision-makers deal with are **messes**, not problems. A mess is a set of external conditions that produces dissatisfaction.

**Horst Rittel** and Marvin Webber, **1973** 

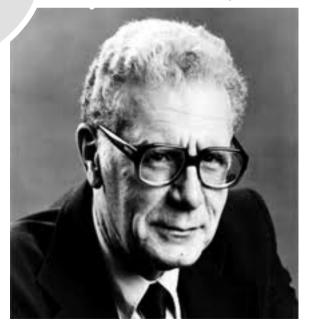


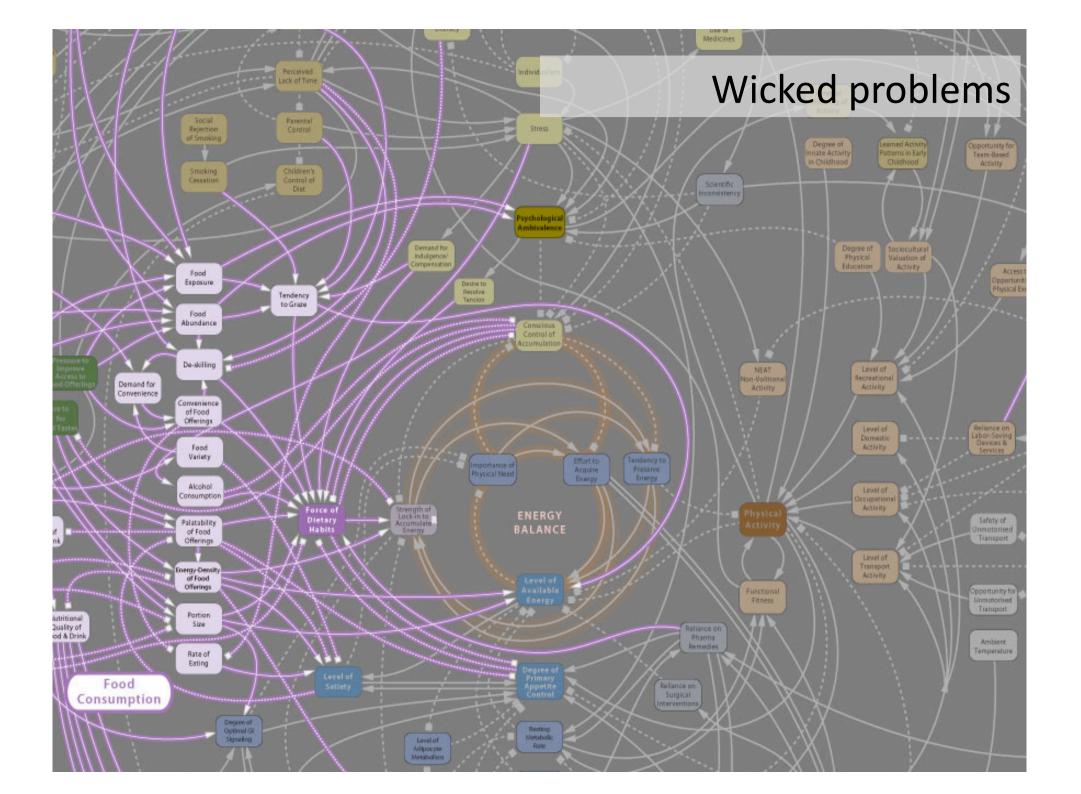
The policy process is
'a swampy lowland'
where solutions are
confusing messes
incapable of technical
solutions

Russ Ackoff, 1974



Don Schön, 1979







### Wicked problems

#### Wicked problems:

- Unclear causalities.
- Numerous intervention points.
- Data are scarce, dispersed and low quality.
- Uncertainty regarding costs and benefits of interventions.
- Multiple stakeholders with different, often incompatible worldviews.
- Formulation is subject to continuous reframing and renegotiation.
- Optimal solutions to wicked problems do not exist.
- There may be path dependency associated to intervention strategies.

#### Super-wicked problems:

Food Consumption

- The scope is planetary and the potential downside is very large.
- Those most responsible have least interest to do something.
- The longer one waits to do something about it, the more wicked it gets.

Our current predicament





Global population, estimates and projections (billions)



Hockey stick curves'

4

8

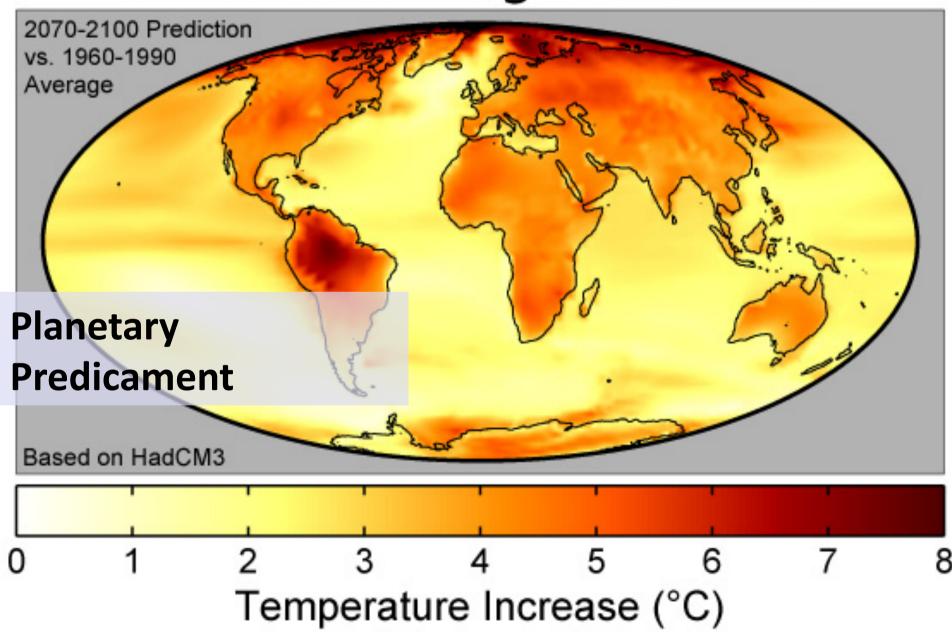
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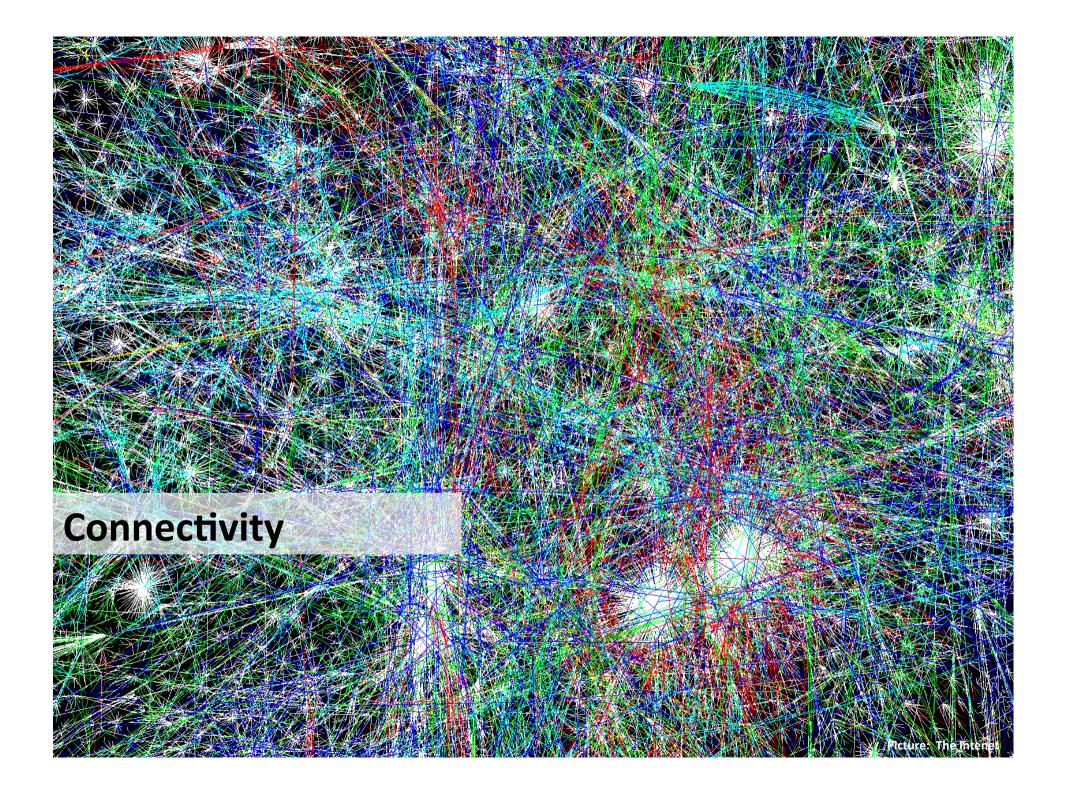
Developed countries

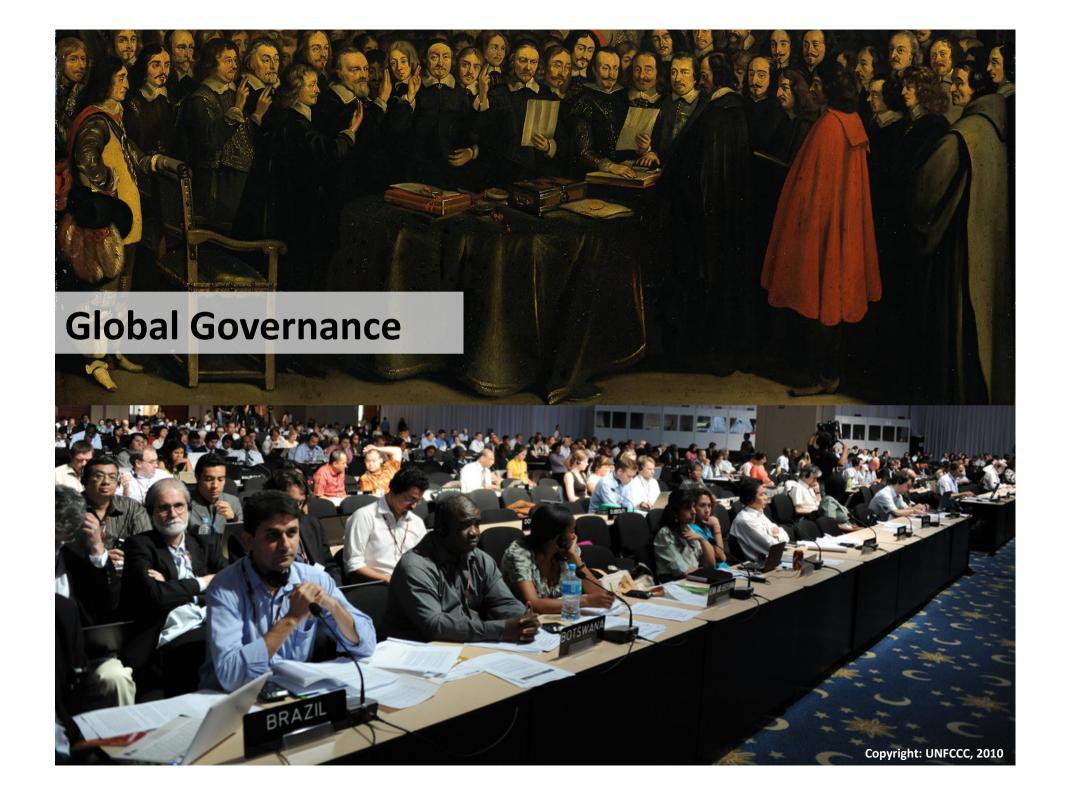
Developing countries

1750 1800 1850 1900 1950 2000 2050

## Global Warming Predictions



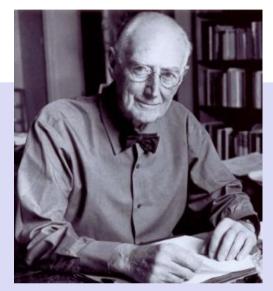




But what does all this mean? It's up to us to make sense of it ...







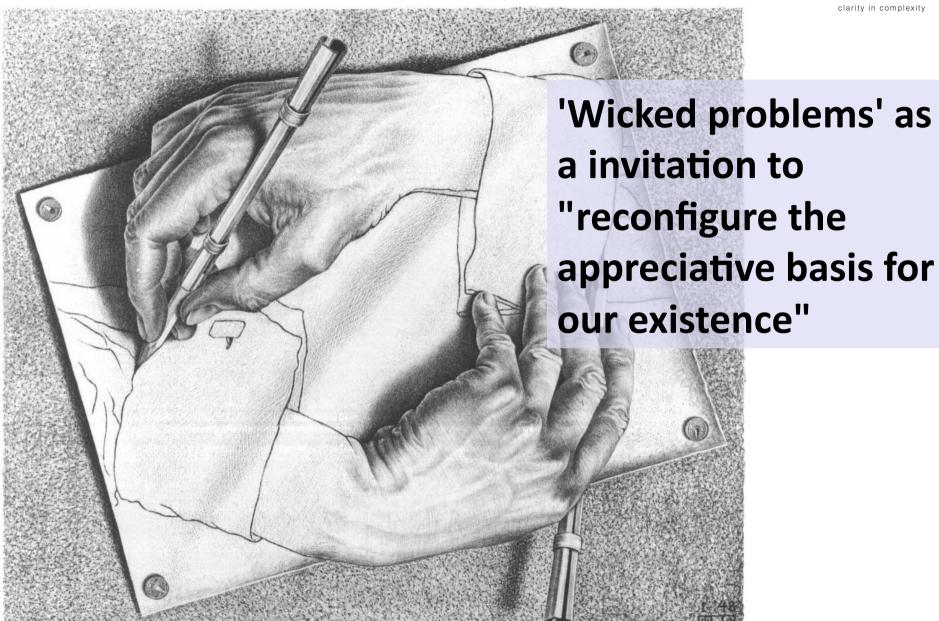
Sir Geoffrey Vickers (1892-1984)

A trap is a trap only for creatures which cannot solve the problem that it sets.

Man-traps are dangerous only in relation to the limitations on what men can see and value and do.

The nature of the trap is a function of the nature of the trapped.

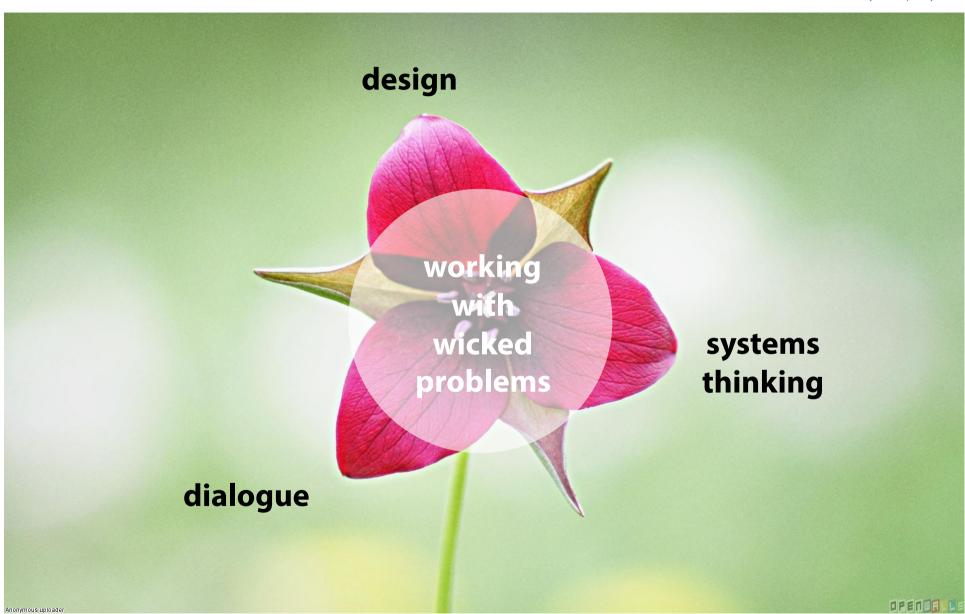




Capabilities needed to work with wicked problems

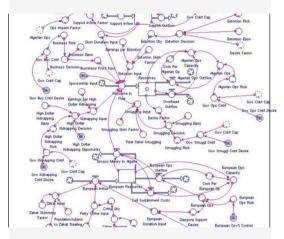








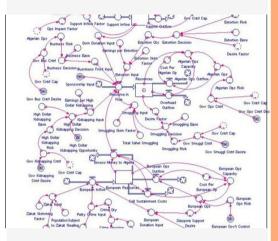
#### systems thinking



thinking 'big picture'
thinking relationships
thinking dynamics
working with
boundary judgments



#### systems thinking +



thinking 'big picture'
thinking relationships
thinking dynamics
working with
boundary judgments

#### dialogue



ocuci.con

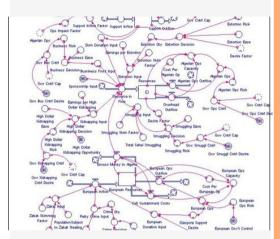
exercising empathy

cultivating contingency

building social capital



#### systems thinking +



thinking 'big picture'
thinking relationships
thinking dynamics
working with
boundary judgments

#### dialogue



exercising empathy

cultivating contingency

building social capital

#### design



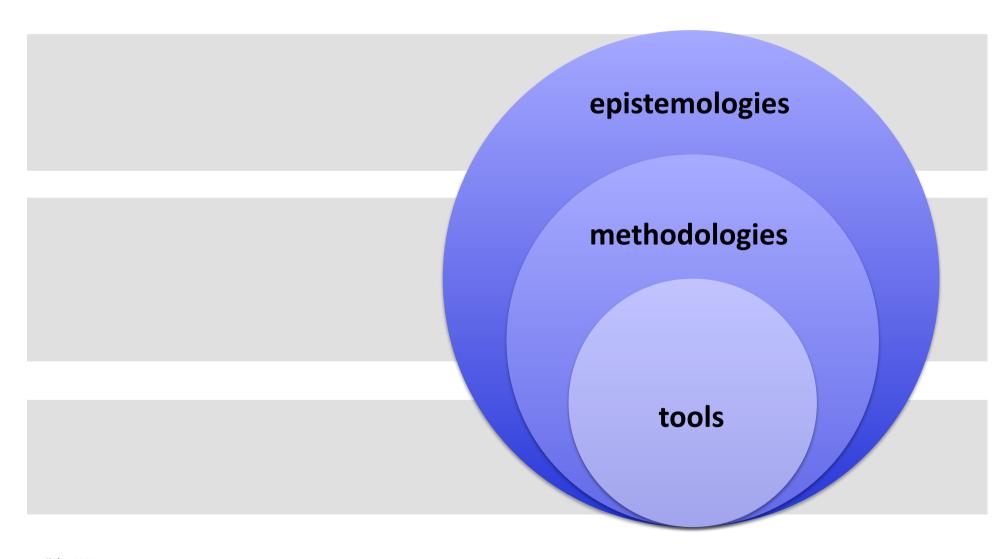
solution-oriented working

abductive thinking

imagineering

Where are the tools?







a non-causal, non-intelligence driven ethos of shaping complexity

scenario development, systems mapping, soft systems methodology, appreciative enquiry

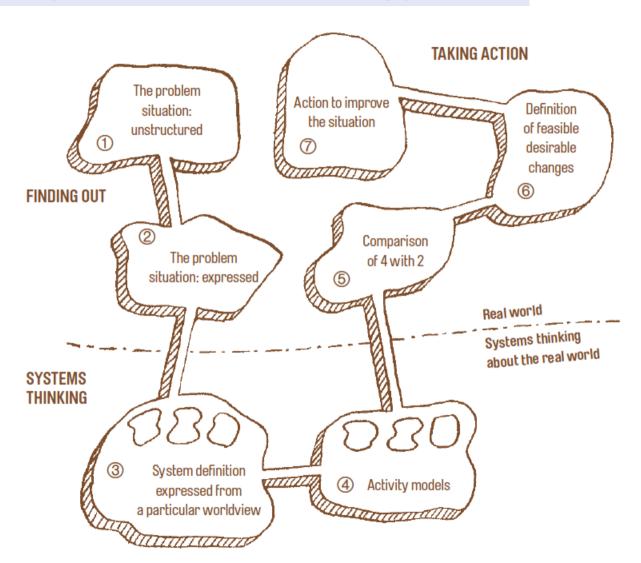
scenario narratives, qualitative/quantitative models, early indicators epistemologies

methodologies

tools



#### **Soft Systems Methodology**



Based on: P. Checkland and J. Poulter (2004)



#### SSM: Learning for Action

- A pragmatic approach to collaboratively improve (our understanding of) fuzzy problematical situations.
- Systems models are used as heuristic devices, developed from an explicitly declared worldview, not as 'pictures of reality'.
- Questions of purpose have priority over questions of method.
- Language matters: 'problematic situation', 'accommodation', 'human activity systems', ...
- The purpose of SSM is not to reach consensus, but to agree on a temporary 'accomodation', as a fleeting consolidation point in a learning process.
- SSM has been deployed in very varied circumstances (governance, information mgt, management).

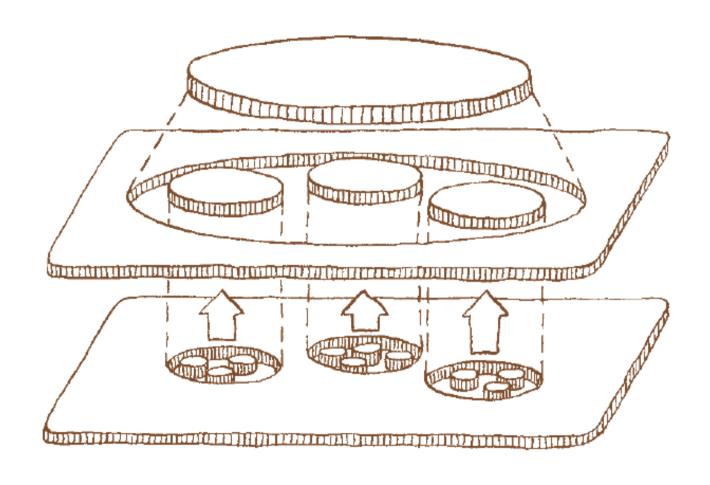


#### **Transition Management**

Landscape

Patchwork of regimes

Niches (novelty)



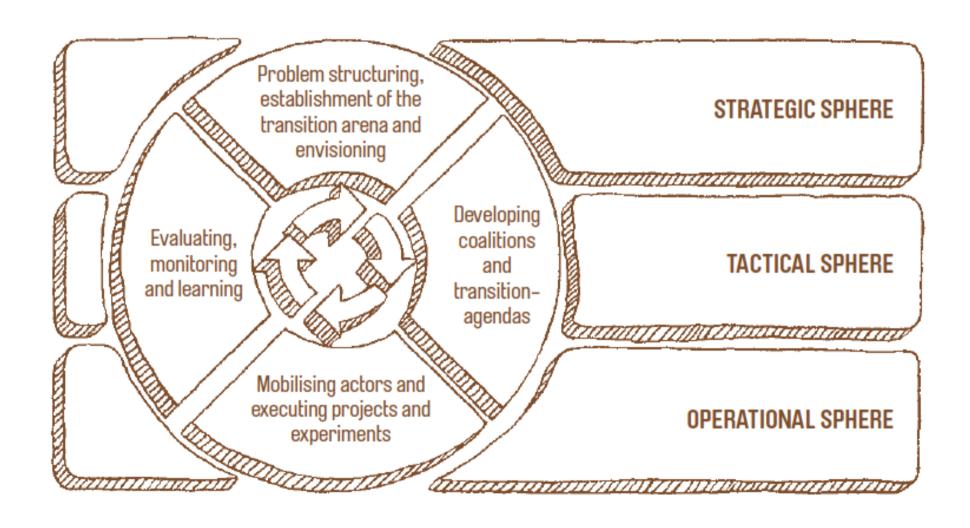


#### **Transition Management**

- A meta-methodology that emerged from Dutch innovation policy, inspired by technology studies, evolutionary economics and complexity science.
- Focus on radical changes in large-scale socio-technical systems (energy, mobility, agriculture, health care) towards sustainability.
- Transition 'Management' = an oxymoron. Change comes about as result of interactions between different systemic levels.
- Connects short term experiments with a long-term vision in a continuous learning dynamic: goal-oriented incrementalism.



#### Transition Management: a messy process





Process level where new language is being developed (e.g. 'wicked problems') as a basis for vision development.

Process level where a 'whole systems' vision is being developed. It reflects the changes in value systems intuited at the strategic level as precondition for the introduction of innovations at the operational level.

Process level where individual experiments (innovations) are given shape

STRATEGIC SPHERE

TO THE POST OF THE PARTY OF THE

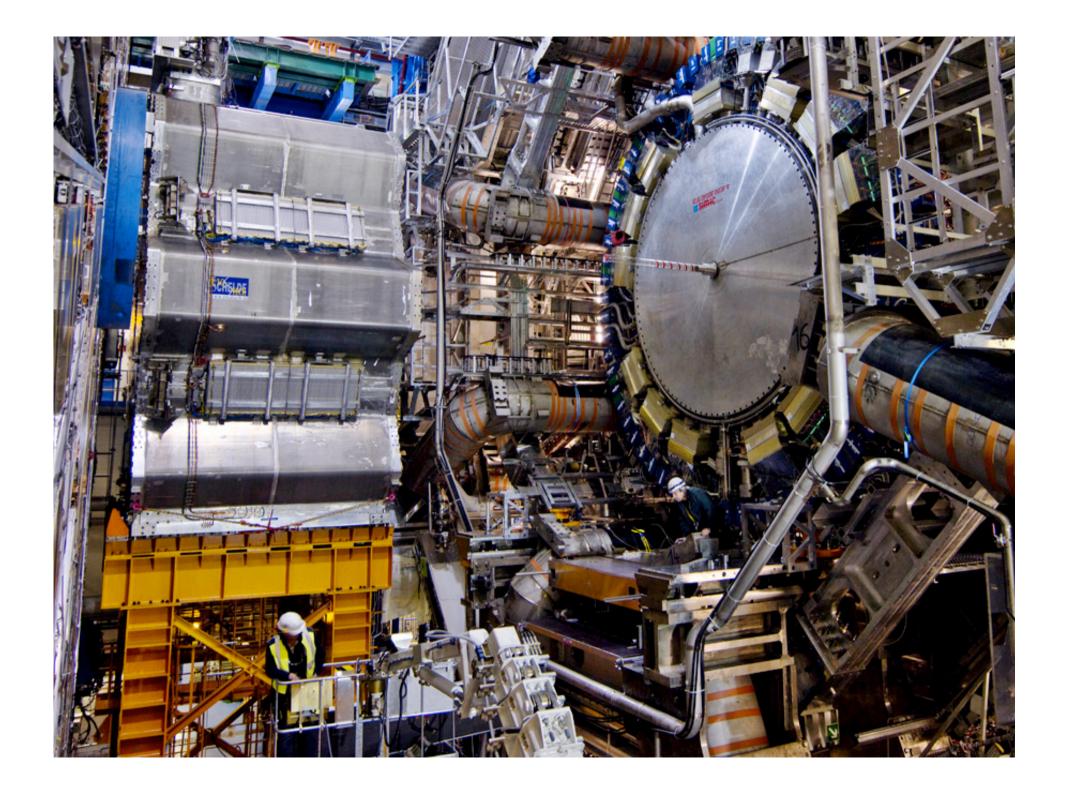
TACTICAL SPHERE

OPERATIONAL SPHERE

III/Danomill/III/III

Coda: breakthroughs without a plan







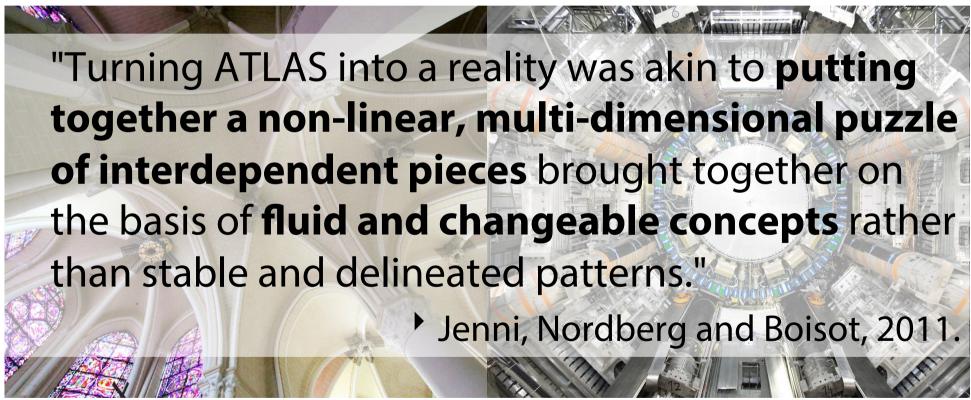


photo: Matthew Clemente, Flickr photo: Claudia Marcelloni, CERN

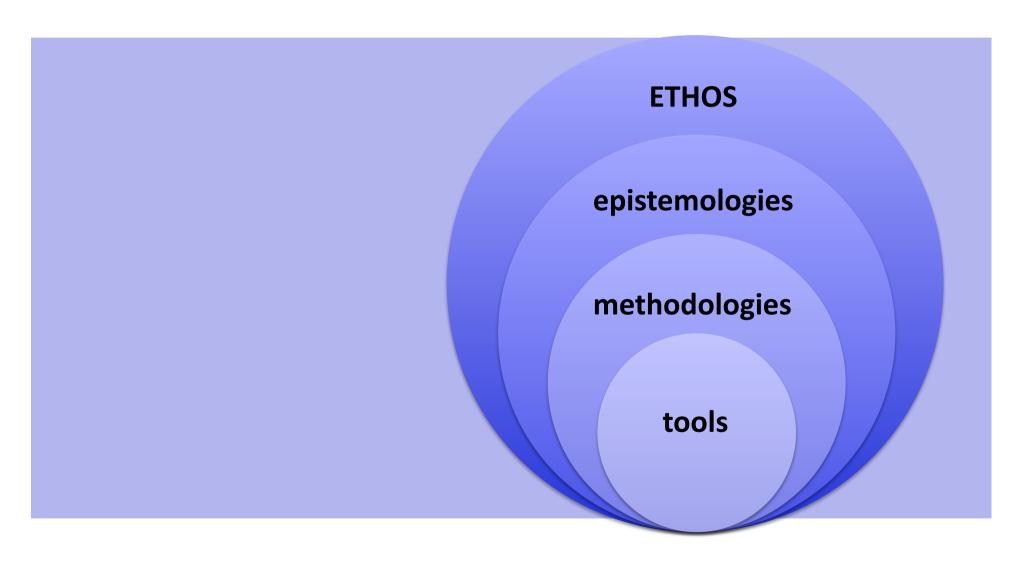


# Creating breakthroughs in a setting of irreducible uncertainty: lessons learned

- Clear mission, strong values.
- No masterplan. Fluid design trajectory, keeping options open, hands-on experiments.
- First class, multidisciplinary technical expertise.
- Decentralisation of work streams and accountability.
- Intense information flow, boundary objects,
   learning.



### The ethos of working with wicked problems







systems thinking

dialogue

design

depth

a capacity for reflexivity; the courage to examine our deepest assumptions intimacy

a capacity for careful observation; the courage to surrender to empathy + idealism

the courage to freedom; the willingness to pursue our goals beyond practicality





# Thank you for listening

# Working with wicked problems

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